

Name of the Issue: Aditya Birla Sun Life AMC Limited

Updated on October 2023

1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)	27,682.56*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 3.5970**

** including Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment**	6.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	6.49%
(iii) at the end of 1st FY (March 31, 2022)	6.57%
(iv) at the end of 2nd FY (March 31, 2023)	6.45%
(v) at the end of 3rd FY (March 31, 2024)*	N.A.

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)*
Income from operations	12,929.61	12,266.06	Not Available
Net Profit for the period	6,727.71	5,963.80	Not Available
Paid-up equity share capital	1,440.00	1,440.00	Not Available
Reserves excluding revaluation reserves	20,524.55	23,729.89	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of Aditya Birla Sun Life AMC Limited are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Infrequently Traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

*Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Sunder Rajan Raman and Ramesh Abhishek	Appointed as Independent Director
	Bobby Parikh	Completion of tenure as an Independent Director
(ii) at the end of 2nd FY (March 31, 2023)	Amrit Singh Kanwal	Appointed as Director
	Vishaka Vivek Mulye	Appointed as Director
	Ajay Srinivasan	Resigned
	Bharat Vithalbhai Patel	Resigned
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

i) As disclosed in the Offer Document

Not applicable, Offer for Sale

ii) Actual utilisation

General Corporate Purposes

Classification - Restricted
Not applicable, Offer for Sale
Not applicable

11 Comments of monitoring agency, if applicable

Not applicable

12 Pricing Data

Designated Stock Exchange
Issue Price (Rs.)
Listing Date

NSE
712.00
11-Oct-21

Price parameters	At close of listing day- October 11, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price*	699.45	631.15	542.20	533.85	722.90	483.12
Nifty	17,945.95	18,044.25	17,812.70	17,464.75	17,945.95	16,013.45

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	311.20	560.00	307.00	Not Available	Not Available	Not Available
Nifty	17,359.75	18,887.60	15,183.40	Not Available	Not Available	Not Available

Sectoral Index

Not comparable to any of the available sectoral indices

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) Will be updated in due course

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2022)	At the end of 1st FY (March 31, 2023)	At the end of 1st FY (March 31, 2024)	
EPS (Basic)	Company				
	Consolidated	18.27	23.36	20.65	Not available
	Peer Group & Industry Avg	37.34	39.83	37.56	Not available
	HDFC Asset Management	14.49	65.36	66.71	Not available
	Nippon Life India Asset Management Limited	19.37	12.00	11.53	Not available
	UTI Asset Management Company	36.31	42.12	34.44	Not available
P/E	Company				
	Consolidated	38.97	22.85	15.07	Not available
	Peer Group & Industry Avg	39.83	28.49	20.82	Not available
	HDFC Asset Management	50.9	32.84	25.60	Not available
	Nippon Life India Asset Management Limited	38.46	29.03	18.22	Not available
	UTI Asset Management Company	30.14	23.61	18.64	Not available
RoNW	Company				
	Consolidated	30.87%	30.63%	23.69%	Not available
	Peer Group & Industry Avg	21.66%	20.49%	18.41%	Not available
	HDFC Asset Management	27.76%	25.20%	23.30%	Not available
	Nippon Life India Asset Management Limited	21.94%	21.39%	20.56%	Not available
	UTI Asset Management Company	15.27%	14.87%	11.37%	Not available

NAV per share

Company

Consolidated	59.19	76.27	87.40	Not available
Peer Group & Industry Avg	176.63	200.06	215.73	Not available
HDFC Asset Management	224.28	259.29	286.19	Not available
Nippon Life India Asset Management Limited	50.29	55.91	56.41	Not available
UTI Asset Management Company	255.31	284.97	304.60	Not available

Notes

Source: Thomson

14 Any other material information**Particulars****Date**For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com